



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In the Southeast, weekly prices were slightly higher on the larger sizes and unchanged on mediums. In other areas, prices were slightly higher on the larger sizes and unchanged on mediums. In other areas, prices were unchanged. The market tone was steady entering the week. Demand ranged light to fairly good, best into scattered feature activity. Supplies were adequate to in close balance. Breaking stock offerings were sufficient to tight and demand was moderate to good. Offerings of light type hens were at least adequate to fully adequate for the mostly light to no better than fair demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices unchanged. Trade sentiment was steady. Retail sales were light to good with a few scattered features noted. Loose egg demand was mostly moderate. Supplies were adequate to in close balance. Central states breaking stock prices were unchanged. Demand was moderate to instances good with offerings mostly tight. Floor stocks adequate to tight. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	62-71	64-68
LARGE	61-69	62-67
MEDIUM	50-58	53-55

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

	RANGE
LARGE	44-48
MEDIUM	33-35
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. The market tone was steady entering the week. Demand into all channels was moderate to fairly good, slightly better into feature activity. Supplies were adequate to closely balanced for immediate needs. Breaking stock offerings were about sufficient to short and demand was moderate to good. Offerings of spent hens were at least adequate to fully adequate for the mostly light to no better than fair demand.

	RANGE	MOSTLY
EXTRA LARGE	67-80	70-73
LARGE	62-77	68-69
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment at least steady. Retail and food service demand moderate to fairly good with scattered feature activity. Supplies were adequate to in close balance for all sizes.

	RANGE	MOSTLY
EXTRA LARGE	70.5-79	72-73
LARGE	66.5-74	68-69
MEDIUM	53.5-60	55-57

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were slightly higher on larger sizes and unchanged on mediums when compared to previous week's pricing. The market tone was steady. Demand into all channels was mostly moderate. Supplies were adequate for current requirements. Breaking stock demand was moderate to good for barely adequate to sufficient supplies. Light type fowl were at least adequate to fully sufficient for regular processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	68.5-76	70-73
LARGE	67-74	68-71
MEDIUM	52.5-60	53-57

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices entering the week were unchanged on all sizes. The market tone was steady. Retail demand ranged light to instances good, best where limited promotional activities were in progress or planned. Supplies were generally sufficient for current trade needs.

	RANGE
EXTRA LARGE	76-80
LARGE	74-78
MEDIUM	64-68

CHICAGO Prices unchanged. The market tone was steady. Retail and food service demand moderate, instances good. Supplies mixed balanced to adequate.

	RANGE
EXTRA LARGE	67-73
LARGE	65-71
MEDIUM	54-60

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WESTERN Prices unchanged. The Pacific region inventory was 3% higher than last Monday with California unchanged and Oregon-Washington-Utah up 11%. Retailer demand moderate. Offerings adequate.

CALIFORNIA Prices unchanged. The California inventory was unchanged from last Monday. Retailer demand mainly moderate. Offerings adequate. Small benchmark price 68. Ads in Northern California: major-extra large dozen 129, large dozen 2 for \$3, 18 pack buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	112
EXTRA LARGE	107
LARGE	100
MEDIUM	88

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	259-339	JUMBO	259-339
EXTRA LARGE	259-319	EXTRA LARGE	239-319
LARGE	219-229	LARGE	215-239
MEDIUM	199	MEDIUM	189-215

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending June 20, 2003 will decrease by 7 percent. Present week purchases for the week ending June 13, 2003 were 254,468 cases which was 10 percent above the prior week and 0 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	213,422	41,046	254,468
% change from the prior week.....	+11	+2	+10

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 15 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices were unchanged. Demand was moderate to instances good with offerings mostly tight. Many breakers were attempting to work from contractual and company owned production and were trying not to seek shell eggs from outside sources. Trade sentiment steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	47-49
CHECKS & UNDERGRADES	32-37
CENTRAL STATES AREA:	
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was no better than fair for the at least adequate to fully adequate offerings. Movement of finished product was mostly moderate. Processing schedules for reported as normal. The undertone was generally steady. HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 16-JUN-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-8.75 CENTS/LB.	8-8.5	8.10
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report. Demand was moderate for fully adequate offerings of spent hens. Sales of dressed product were fair. Schedules were normal. Trade sentiment was about steady. HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 16-JUN-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-11.75 CENTS/LB.	8-8.5	8.50

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 16, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area	
	Northeast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	12.9	22.7	6.4	23.2	12.9
	Change	1.5	4.0	0.6	11.3	1.8
Ex Lge	Curr Wk	24.1	38.3	13.7	19.4	31.3
	Change	-1.0	-8.5	-0.6	-2.6	-4.7
Large	Curr Wk	42.2	89.6	50.5	62.6	91.6
	Change	8.0	7.6	-11.7	-17.6	6.0
Medium	Curr Wk	15.5	39.8	16.7	18.5	38.4
	Change	4.5	2.3	-2.2	-0.7	0.8
Small	Curr Wk	5.3	4.8	4.2	5.0	6.9
	Change	-1.1	-1.4	0.3	0.1	-0.6
Misc	Curr Wk	6.3	24.0	7.2	10.6	6.7
	Change	-0.1	5.1	-1.7	-0.1	0.0
Ungraded	Curr Wk	12.3	27.0	17.7	15.9	31.6
	Change	1.1	-1.5	-0.4	-3.2	3.6
Total	Curr Wk	118.6	246.2	116.4	155.2	219.4
Percent	Change	12%	3%	-12%	-8%	3%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	855.8	0%	172
Shell Egg Breaking Stock 2/	260.3	3%	36
Total Shell Egg	1116.1	0%	208

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 02, 2003

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	197.2	194.1	185.1	114.6

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 02, 2003 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	151	151	141	77

TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 13, 2003

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
21.00								16.50								37.50							
SE				NE		MW		LOADS		SC		NW		SW		LOADS							
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST									
GNR W 4	—	—	—	—	34.00	36.25	2.00	GL W J	—	—	—	—	—	—	69.50	.25							
GL W J	—	—	—	—	60.00	—	.25	GL W XL	—	—	—	—	—	—	65.73	5.50							
GL W XL	—	—	59.50	61.00	55.82	—	11.50	GL W LG	57.00	58.50	—	—	—	—	64.61	5.00							
GL W LG	—	—	57.50	59.00	55.00	—	5.50	GL W MD	—	—	40.00	—	40.00	45.06	2.25								
GL W MD	—	—	46.50	48.00	44.00	—	1.75	GL BR LG	—	69.50	—	—	—	—	—	1.00							
GL W SM	31.00	33.00	—	—	—	—	1.00																
GL BR LG	—	—	60.00	—	—	—	1.00																
NRBS - 48	—	—	—	—	—	—	8.00																
NRBS - 39	—	—	—	—	—	—	4.00																

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/07/03-06/13/03

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
97.25								78.50								175.75							
SE				NE		MW			SC		NW		SW										
CLASS	ORG	DST		ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS							
GNR W 1	47.00	53.00		—	49.00	—	—	6.00	GNR W 1	—	—	—	—	—	60.00	2.00							
GNR W 2	—	—		—	46.33	—	47.00	5.00	GNR W 2	44.00	—	—	—	—	—	1.00							
GNR W 4	—	—		—	—	34.00	36.25	2.00	GL W J	59.00	—	—	—	—	66.96	3.75							
GNR BR 1	—	—		—	—	—	57.00	1.00	GL W XL	56.26	60.67	—	—	—	64.24	23.50							
GL W J	—	—		—	—	54.22	—	3.25	GL W LG	55.00	60.13	—	65.00	—	63.40	33.50							
GL W XL	—	63.29		59.86	61.08	55.31	58.00	50.25	GL W MD	39.13	43.50	40.00	—	42.00	45.50	13.75							
GL W LG	—	62.25		57.50	58.90	54.54	55.00	47.00	GL W SM	—	—	—	—	32.50	34.00	.75							
GL W MD	—	45.50		43.35	46.00	43.50	45.20	17.50	GL BR J	—	—	—	—	—	67.00	.25							
GL W SM	31.00	33.00		30.00	32.10	—	—	4.50	GL BR XL	—	—	—	—	—	66.00	.50							
GL BR J	—	—		—	—	56.50	—	.25	GL BR LG	—	70.50	—	—	—	65.00	2.50							
GL BR XL	—	—		—	—	55.50	—	.50	NRBS - 48	—	—	—	—	—	—	14.00							
GL BR LG	—	—		60.00	—	54.50	—	2.50															
NRBS - 48	—	—		45.00	46.00	50.13	48.52	56.25															
NRBS - 39	—	—		30.00	32.00	—	36.50	6.50															

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/09/03	06/02/03	06/10/02
PACIFIC COAST	99	138	285
LOS ANGELES	63	98	260

NORTH CAROLINA EGGS The market is steady on all sizes. The supply is adequate to meet the moderate demand.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY	
EXTRA LARGE	87.63
LARGE	84.63
MEDIUM	70.63
SMALL	52

HONOLULU, OAHU-WHITE SHELL EGGS

Receipts from the mainland: 06/01/03-06/07/03
30-dozen case 5865

Receipts from the mainland: 05/25/03-05/31/03
30-dozen case 6771

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OUT OF STATE EGGS - STATE COMPILATION

Report Date: 6/13/2003

Report Period: 5/25/2003 - 5/31/2003

	# Cases Shipped to	# Cases Shipped to	# Cases shipped to	Total State
State	Northern California	Central California	Southern California	
Arizona	660	810	5,171	6,641
Arkansas	0	1,620	0	1,620
Colorado	0	1,380	1,260	2,640
Iowa	3,579	9,348	47,129	60,056
Maine	0	0	750	750
Michigan	780	0	0	780
Minnesota	2,340	680	6,600	9,620
Missouri	0	0	2,370	2,370
North Carolina	0	3,840	2,424	6,264
Ohio	0	830	810	1,640
Oregon	3,257	13	0	3,270
Texas	0	0	7,195	7,195
Utah	0	2,390	5,971	8,361
Washington	0	0	1,140	1,140
Wisconsin	0	0	760	760
TOTAL	10,616	20,911	81,580	113,107
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	10,616	20,911	81,580	113,107